## PRIVACY POLICY OF:

Emma Chamberlain
Pump Court Tax Chambers
16 Bedford Row
London
WC1R 4EF

**ICO Registration Number: Z7249129** 

Policy became operational on: [1 January 2022]

Next review date: [1 January 2023]

# **Privacy Policy**

In order to provide legal advice and representation, I need to collect and hold personal information. This may be your personal data or information relating to other parties involved in the matter. I will take all possible steps to protect personal information. I will ensure that I do not do anything that may infringe your rights or undermine your trust. This privacy notice describes the information I collect about you, how it is used and shared, and your rights regarding it.

#### Data controller

I, Emma Chamberlain, am a member of Pump Court Tax Chambers. I am registered with the Information Commissioner's Office (ICO) as a Data Controller for the personal data that I hold and process as a barrister. My registered address is Pump Court Tax Chambers

16 Bedford Row, London, WC1R 4EF and my ICO registration number is Z7249129. If you need to contact me about your data or this privacy notice, you can reach me at clerks@pumptax.com.

#### Data collection

The vast majority] of the information that I hold about you is provided to, or gathered by, me in the course of your case and/or proceedings. I will try to ask you for information that is necessary only for your case but sometimes it is relevant to gather wide ranging information relating to you personally. In addition to the information you may provide to me or your solicitor, I also obtain information from other sources as follows:

- Information that is available publicly in registers, searches or in the media
- Other legal professionals including solicitors and barristers and their associates, trainees and staff
- Chambers staff
- Expert witnesses
- Prosecution bodies
- · Regulatory, public or administrative bodies
- Court staff & officials
- Clients
- References

# What data do I process about you?

Depending on the type of work, I collect and process both personal data and special categories of personal data as defined in the UK GDPR. This may include:

- Name
- Email address
- Phone number
- Address
- Payment or bank details
- Date of birth
- Next of kin details
- Details pertaining to education and employment
- Information on your background & current circumstances
- Financial information.
- Your intentions for the future where relevant
- Assets and where situated

Where relevant, I may also need to process special category personal data that reveals your:

- Racial or ethnic origin
- Political opinions
- · Religious and philosophical beliefs
- Trade union membership
- Genetic data
- Biometric data for the purpose of uniquely identifying a natural person
- Data concerning health
- Sex life and sexual orientation.
- Nationality

On occasion, I may also process personal data relating to criminal convictions and offences.

## My lawful basis for processing your information

In order that I can provide legal services and representation for you, I must process your personal data. The UK General Data Protection Regulation (the UK GDPR) requires that where I process personal data, I must have a lawful basis for doing so. The lawful bases identified in the UK GDPR that I seek to rely upon are as follows:

- Consent of the data subject where this required, I will ensure that I have your specific consent for processing your data for the specified purposes. You will also have the right to withdraw your consent at any time. Where you do so this will not affect the legality of data processing which had taken place prior to your withdrawal of consent.
- Performance of a contract with the data subject, or to take steps to enter into a contract.
- Compliance with a legal obligation to comply with various regulatory and professional obligations, e.g. filing tax returns with HMRC.
- The legitimate interests of my business or a third party, except where such interests are overridden by the interests, rights or freedoms of the data subject.

Examples of legitimate interests include but are not limited to:

- Provision of legal services and advice.
- For purposes of practice management, accounting and debt recovery;.
- For completion of professional regulatory requirements.
- Processing for direct marketing purposes, or to prevent fraud.
- · Reporting threats to public security.
- Such other purposes as set out below.

#### Special category processing

The UK GDPR specifies that where I process special category data, I must rely upon certain exemptions in order to do so lawfully. The following exemptions are applicable in my practice

- 1. I have your explicit consent to do so; or
- 2. It is necessary for the exercise or defence of legal claims or judicial acts.

#### Criminal data processing

On occasion, I process data relating to criminal offences where it is necessary for:

- The purpose of, or in connection with, any legal proceedings;
- The purpose of obtaining legal advice; or
- The purposes of establishing, exercising or defending legal rights
- Where I have your explicit consent to do so.

#### **Purposes:**

# I use your personal information for the following purposes:

- Provide legal advice and representation;
- Assist in training pupils and mini pupils;
- Investigate and address your concerns;
- Communicate with you about news, updates and events;
- Investigate or address legal proceedings relating to your use of my services, or as otherwise allowed by applicable law;
- Make statutory returns as required by any authority;
- Assist in any tendering or panel membership applications but on an anonymised basis only;
- Assist in any other applications for the purpose of professional development or career progression – again only on an anonymised basis and in a way that cannot be identified;
- Communicate legal updates and judgments to other legal professionals but only to the extent that it is not in the public domain or with your consent;
- For the management and administration of my practice
- To recover debt
- To manage complaints with regulators
- Communications with regulators
- Where relevant to conduct anti money laundering, terrorist financing or conflict of interest checks

# In the course of processing your information to provide legal services to you, I may share your personal data with the following but subject always to legal professional privilege:

- Instructing solicitors or other lawyers involved in your case;
- A pupil or mini pupil, under my training but only with your specific knowledge and consent;
- Opposing counsel, for the purposes of resolving the case;
- Opposing lay clients again with your consent
- My chambers' management and staff who provide administrative services for my practice;
- Expert witnesses and other witnesses to the extent necessary for a particular proceeding;
- My regulator or legal advisors in the event of a dispute, complaint or other legal matter;
- Head of Chambers or complaints committee within my chambers, in the event of a complaint;

- Law enforcement officials, government authorities, or other third parties, to meet any legal obligations but subject to legal professional privilege;
- Legal directories, for the purpose of professional development but only where it is already in the public domain;
- Any relevant panel or tendering committee, for the purpose of professional development but only where relevant to your case;
- Regulators or arbitrators, where complaints or disputes arise;
- Any other party where I ask you for consent, and you consent, to the sharing.
- I may also be required to disclose your information to the Police or Intelligence services where required by law or pursuant to a court order

#### Transfers to third countries and international organisations

I transfer personal data to third countries (including all EEA states) or international organisations using the identified safeguards if that is necessary on account of the work that I am doing for you or conceivably if I am in a country and I am required to do work for you. I am satisfied that such transferred data is fully protected and safeguarded as required by the UK General Data Protection Regulation.

I retain your personal data while you remain a client unless you ask me to delete it. My Retention and Disposal Policy (copy available on request) details how long I hold data for and how I dispose of it when it no longer needs to be held. I will delete or anonymise your information at your request unless:

- There is an unresolved issue, such as a claim or dispute;
- I am legally required to; or
- There are overriding legitimate business interests to do so.

I will typically retain some case files for a period of 15 years following the conclusion of a case/matter or receipt of final payment, whichever is the latest. This reflects potential limitation periods. I may retain information for longer if it appears that there is an overriding legitimate interest to do so. Where this is the case, I will consider anonymising the personal information/redact information which may identify an individual/risk assess the continued retention of the documents unless the nature of the document means it is desirable not to do that (I may keep some documents such a trust deeds I case issues arise in the future).

#### **Your rights**

The UK GDPR gives you specific rights in terms of your personal data. For example, you have the right of access to the information I hold and what I use it for; you can ask for a copy of the personal information I hold about you.

You can ask me to correct any inaccuracies with the personal data I hold, and you can ask me to stop sending you direct mail or emails or, in some circumstances, ask me to stop processing your details.

Finally, if I do something irregular or improper with your personal data, you can complain to the ICO if you are unhappy with how I have processed your information or dealt with your query. You may also seek compensation for any distress you are caused or loss you have incurred.

You can find out more information from the ICO's website:

http://ico.org.uk/for\_the\_public/personal\_information

# **Accessing and correcting your information**

You may request access to, correction of, or a copy of your information by contacting me at clerks@pumptax.com.

#### **Marketing opt-outs**

You may opt out of receiving emails and other messages from my practice by following the instructions in those messages.

## Changes to this privacy notice

This privacy notice was published on 4 January 2022.

I continually review my privacy practices and may change this policy from time to time.

When I do it will be placed on the website